

## **【Product Manager, Wealth Management】**

### **Responsibilities:**

- Establish, update and maintain insurance and investment products and customer value-added service systems for private wealth management clients, and be responsible for product pricing.
- Prepare product operation manuals and work closely with departmental internal control and compliance personnel, internal auditors, legal compliance department and other departments during the product due diligence process.
- Responsible for the introduction, continuity management and risk control of agency/consignment products.
- Participate in developing Wealth Management systems.
- Conduct product introduction training for relationship managers.
- Participate in marketing activities.

### **Requirements:**

- Bachelor degree or above, at least 3 years of relevant experience in wealth management business.
- Have a wealth of insurance and investment product knowledge and experience in the product management process, with special attention to insurance products and premium financing and policy loan. Project management skills are preferred.
- Have strong communication skills, strong self-motivated, able to withstand work pressure.
- Fluent in written and spoken Chinese and English (Putonghua is preferred), proficient in computer skills.

We offer an attractive remuneration package to the right candidate. Interested parties please forward full resume (both English and Chinese), with current and expected salary and availability to [hrd@cgbchina.com.hk](mailto:hrd@cgbchina.com.hk).

(Data collected will be keep strictly confidential and used for recruitment purpose only.)